

NOTICE OF BOND ELECTION

TO THE DULY QUALIFIED RESIDENT VOTERS OF DOWDELL PUBLIC UTILITY DISTRICT:

Notice is hereby given that a bond election will be held for and within Dowdell Public Utility District pursuant to an order of the Board of Directors of said District passed on February 15, 2018. Said order is on file at 2727 Allen Parkway, Suite 1100, Houston, Harris County, Texas, where any interested person may refer to it for all purposes.

(1) Said election will be held between 7:00 a.m. and 7:00 p.m. on May 5, 2018 at Schultz Elementary, 7920 Willow Forest Drive, Tomball, Harris County, Texas 77375, within the District, and shall conform to the requirements of Chapters 49 and 54 of the Texas Water Code and the Election Code of the State of Texas, so far as applicable.

(2) Any duly qualified resident elector of the District may vote at the election.

(3) The entire District shall constitute one election precinct for purposes of this election.

(4) The officials for said election are as follows:

Cheryl Brisbane, Presiding Judge
Donna Ellison, Alternate Presiding Judge

(5) Early voting will be conducted at Schultz Elementary, 7920 Willow Forest Drive, Tomball, Harris County, Texas 77375, which for purposes of this election is declared to be a public place within the District. Early voting by personal appearance will occur on each day which is not a Saturday, a Sunday, or an official state holiday, beginning on the twelfth day between the hours of 8:00 a.m. and 4:00 p.m. on each day before the election (April 23, 2018) and continuing through the fourth day prior to the election (May 1, 2018).

(6) An accessible voting system shall be present in each polling place. Ballots, voting instructions and the proposition shall be made available in the Spanish, Vietnamese and Chinese (Mandarin) languages for those requesting same.

(7) The proposition to be voted on in the bond election is as follows:

PROPOSITION

Shall the board of directors of Dowdell Public Utility District be authorized to issue bonds of said District in the maximum amount of Seventy Five Million Dollars (\$75,000,000), maturing serially or otherwise over a period not to exceed forty (40) years from their date or dates, and to be issued and sold at any price or prices and to bear interest at any rate or rates as shall be determined within the discretion of the board of directors of the District and as authorized by the laws of the State of Texas at the time of such issuance, for the benefit of the District and any land which may be hereafter annexed into the District, for the purposes of purchasing, constructing, acquiring, owning,

operating, repairing, improving and extending a water and sanitary sewer system, a surface water system, and sewage disposal facilities for the District and a drainage system for the drainage of lands within the District, and for paying fees or charges to any regional water authority or similar entity for charges or contributions lawfully levied on the District, and for the further purpose of refunding, by any means now or hereafter authorized by law, all or any portion of any bonds or refunding bonds of the District payable in whole or in part from taxes whether heretofore or hereafter issued by the District, and whether authorized hereunder or at previous or subsequent elections held within and for the District, and to provide for the payment of principal of and interest on such bonds by the levy and collection of a sufficient ad valorem tax upon all taxable property within the District, all as authorized by the Constitution and laws of the State of Texas?

(8) Each ballot shall have printed thereon the following:

OFFICIAL BALLOT

Instruction Note: Place an "X" in the square beside the statement indicating the way you wish to vote

• FOR -

THE ISSUANCE OF BONDS IN THE MAXIMUM AMOUNT OF SEVENTY FIVE MILLION DOLLARS (\$75,000,000) FOR WATER, SEWER AND DRAINAGE SYSTEM IMPROVEMENTS AND THE LEVY OF AD VALOREM TAXES IN PAYMENT OF THE BONDS

• AGAINST -

(9) The maximum amount of bonds to be voted in said bond election and the maximum maturity date on said bonds shall be as set forth in the proposition in Paragraph (7) above.

This notice is given pursuant to orders of the Board of Directors of Dowdell Public Utility District.

JERRY L. NELSON

President

ATTEST:

JIM BERTUS

Secretary

(SEAL)

I, the undersigned Secretary of the Board of Directors of Dowdell Public Utility District, hereby certify that the foregoing is a true and correct copy of the notice of bond election to be held for and within the District on May 5, 2018, which notice is given pursuant to the order of said Board at its regular meeting on February 15, 2018. The original of said notice is on file in the minute book of the Board, in the District's office.

Witness my hand and the seal of said District, this February 15, 2018.

/s/ JAMES J. BERTUS

Secretary